

Press release, Stockholm, 28 April 2023

Valerum AB (publ) – results from written procedure

Valerum AB (publ) (the "**Company**") today announces the successful completion of the written procedure that was initiated 30 March 2023 in relation to the Company's outstanding SEK 710,000,000 senior secured floating rate bonds 2020/2023 with ISIN SE0015192190 (the "**Bonds**"), regarding certain amendments to the terms and conditions of the Bonds (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal.

The amendments will become effective as soon as possible by the entering into of an amendment and restatement agreement and the satisfaction of certain conditions precedent.

Valerum AB (publ) has further secured the liquidity for the amortization of SEK 400,000,000 that will be carried out on 9th of May through partial divestments of properties.

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Information:

This information is information that Valerum AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 14:30 CEST on 28 April 2023.