

Press release, Stockholm 2 December 2020

### **Valerum AB (publ) - Initiates a second written procedure**

On 5 November 2020, Valerum AB (publ) (the "**Company**") instructed the agent for the Company's up to SEK 710,000,000 senior secured bonds with ISIN SE0015192190 (the "**Bonds**") to initiate a written procedure (the "**Written Procedure**") to request the bondholders to vote in favour of amending the terms and conditions of the Bonds (the "**Terms and Conditions**").

As communicated by the Company in a press release dated 1 December 2020, the quorum requirement in accordance with Clause 16(g) of the Terms and Conditions was not met for the Written Procedure and the Company will therefore initiate a second written procedure in accordance with Clause 16(h) the Terms and Conditions (the "**Second Written Procedure**"). No quorum requirement will apply for the Second Written Procedure in accordance with Clause 16(h) the Terms and Conditions.

The agent will deliver the notice to a second written procedure to all bondholders on 2 December 2020. The Second Written Procedure will commence on 8 December 2020 and end on 30 December 2020. To be eligible to participate in the Second Written Procedure a person must fulfil the formal criteria for being a bondholder on 8 December. This means that the person must be registered on a securities account with Euroclear Sweden AB as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Bonds.

The notice to the second written procedure is available on the Company's website ([valerum.se](http://valerum.se)) and on Stamdata ([www.stamdata.com](http://www.stamdata.com)).

#### **For further information, please contact:**

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